
12. PROCEDURE FOR APPLICATION AND ACCEPTANCE FOR THE SPECIAL ISSUE

12.1 Opening and Closing of Application List

The Application List for the Special Issue will open at **9.00 a.m.** on 9 September 2003 and will remain open until **5.45 p.m.** on the same day or for such further period or periods as the directors of MTHB in their discretion may decide, subject to the approval of the KLSE and the SC. Late applications will not be accepted.

COPIES OF THE APPLICATION FORMS TOGETHER WITH THIS PROSPECTUS MAY BE OBTAINED, SUBJECT TO AVAILABILITY, FROM AMMERCHANT BANK.

12.2 Trading of Shares Listed on the KLSE

Under the KLSE's trading rules, effective from the date of listing, trading in all securities listed on the KLSE can only be executed through an ADA.

12.3 Private Placement Procedure

The Special Issue will be made by way of private placement. The private placement procedure is as follows:-

- (a) The potential investors will be pre-identified by the Placement Agent.
- (b) The Placement Agent will, on the opening of the Application List, send out this Prospectus to this group of pre-identified potential investors together with the **Yellow** Application Forms.

MULTIPLE APPLICATIONS SHALL BE REJECTED. AN APPLICANT MAY ONLY SUBMIT ONE (1) APPLICATION FORM FOR THE SPECIAL ISSUE AND EACH APPLICATION MUST BE FOR 100 SHARES OR MULTIPLES THEREOF.

12.4 Procedure for Application and Acceptance

The Application Form for the Special Issue is enclosed with this Prospectus in accordance with Section 41(2) of the Securities Commission Act, 1993. Each application for the SI Shares must be made on the Application Form and must be completed in accordance with the Notes and Instructions printed on the Application Form. The Application Form together with the Notes and Instructions printed thereon shall constitute an integral part of this Prospectus.

FULL INSTRUCTIONS FOR THE APPLICATION FOR THE SI SHARES ARE SET OUT IN THE APPLICATION FORM. ALL APPLICANTS ARE ADVISED TO READ THE APPLICATION FORM AND THE NOTES AND INSTRUCTIONS THEREIN CAREFULLY.

The applicant must return the completed **Yellow** Application Form and accompanying remittance to the Placement Agent by ordinary post, registered post, courier service or delivered by hand before the closing of the Application List on 9 September 2003, at the following address:-

AmMerchant Bank Berhad
Corporate Finance Department
21st Floor, Bangunan AmBank Group
55 Jalan Raja Chulan
50200 Kuala Lumpur

so as to arrive not later than **5.45 p.m.** on 9 September 2003 or such further time or times as the directors of the Company in their discretion may decide. The extension of the closing time is subject to the approval of the KLSE and the SC. Late applications will not be accepted.

EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY A BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR, AND SUCH REMITTANCE MUST BE MADE IN FAVOUR OF **"AMMERCHANT CF MTHB SPECIAL ISSUE ACCOUNT"** AND CROSSED **"A/C PAYEE ONLY"** AND WRITTEN ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM).

ALL APPLICANTS MUST GIVE THEIR:-

- (A) EXACT FULL NAME (AS PER THE IDENTITY CARD OR PASSPORT OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)") IN THE CASE OF INDIVIDUALS, OR AS PER THE CERTIFICATE OF INCORPORATION IN THE CASE OF CORPORATE AND INSTITUTIONAL APPLICANTS; AND
- (B) ADDRESS (AS PER THE IDENTITY CARD OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)" OR CHANGE OF ADDRESS CARD OR "RESIT PENUKARAN KAD PENGENALAN (JPN 1/22)") IN THE CASE OF INDIVIDUALS, EXCEPT FOR ARMED FORCES AND POLICE PERSONNEL, OR THE REGISTERED ADDRESS IN THE CASE OF CORPORATE AND INSTITUTIONAL APPLICANTS. ARMED FORCES AND POLICE PERSONNEL MUST USE THE ADDRESS OF THEIR CAMP / BASE / STATION.

APPLICATIONS BY INDIVIDUALS MUST BE ACCOMPANIED BY A LEGIBLE PHOTOCOPY OF THEIR IDENTITY CARD (TOGETHER WITH THE CHANGE OF ADDRESS CARD OR "RESIT PENUKARAN KAD PENGENALAN (JPN 1/22)" WHERE APPLICABLE) OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)" ISSUED UNDER THE NATIONAL REGISTRATION ACT 1959, OR IDENTITY CARD ISSUED UNDER THE WRITTEN LAWS OF MALAYSIA IN THE CASE OF ARMED FORCES AND POLICE PERSONNEL.

APPLICATIONS BY CORPORATIONS AND INSTITUTIONS MUST BE ACCOMPANIED BY A LEGIBLE PHOTOCOPY OF THEIR CERTIFICATE OF INCORPORATION OR EQUIVALENT DOCUMENT AS PROOF OF THEIR CONSTITUTION.

FOREIGN INDIVIDUALS AND CORPORATIONS MUST ATTACH A LEGIBLE PHOTOCOPY OF THEIR PASSPORT OR CERTIFICATE OF INCORPORATION OR EQUIVALENT DOCUMENT PROVING THEIR CONSTITUTION. THEY MUST ALSO PROVIDE THEIR CORRESPONDENCE ADDRESS IN MALAYSIA.

THE AMOUNT PAYABLE IN FULL UPON APPLICATION IS RM1.00 PER SHARE. APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE AFORESAID OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFT / CASHIER'S ORDER WILL NOT BE ACCEPTED. DETAILS OF REMITTANCE MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORM.

NO ACKNOWLEDGMENT OF THE RECEIPT OF APPLICATION FORMS OR APPLICATION MONIES WILL BE MADE BY THE DIRECTORS OF THE COMPANY OR THE PLACEMENT AGENT.

ONCE THE APPLICATION FORM AND PAYMENT HAVE BEEN RECEIVED BY THE PLACEMENT AGENT, THEY CANNOT SUBSEQUENTLY BE WITHDRAWN.

THE ACCEPTANCE OF THE APPLICATION FORM SHALL BE AT THE DISCRETION OF THE PLACEMENT AGENT AND THE DIRECTORS OF THE COMPANY.

THE PLACEMENT AGENT AND THE DIRECTORS OF THE COMPANY RESERVE THE RIGHT NOT TO ACCEPT ANY APPLICATION OR TO ACCEPT ANY APPLICATION IN PART ONLY WITHOUT ASSIGNING ANY REASON THEREFOR.

WHERE AN APPLICATION IS REJECTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND DESPATCHED TO THE APPLICANT WITHIN 21 DAYS FROM THE DATE OF ALLOTMENT OF THE SI SHARES AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

THE PLACEMENT AGENT RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL APPLICANTS WHICH WILL BE SUBSEQUENTLY REFUNDED WITHOUT INTEREST AND DESPATCHED BY REGISTERED POST TO THE APPLICANT WITHIN 21 DAYS FROM THE DATE OF ALLOTMENT OF THE SI SHARES AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

12.5 CDS Accounts

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the SI Shares will be by book entries through CDS Accounts. No share certificates will be issued to successful applicants.

An applicant should state his CDS Account number in the space provided in the Application Form if he presently has such an account. Where an applicant does not presently have a CDS Account, he should state in the Application Form his preferred ADA Code. A list of the ADA Codes is set out in Section 12.8 "List of Authorised Depository Agents" of this Prospectus. Where an applicant already has a CDS Account, he **should not** complete the preferred ADA Code.

If a successful applicant fails to state either his CDS Account number or his preferred ADA code, the directors of the Company or the Placement Agent may exercise their discretion to insert a preferred ADA Code on the Application Form and further instruct MCD to open a CDS Account on the applicant's behalf with the specified ADA and credit the SI Shares allotted to the applicant into the applicant's CDS Account.

Where an applicant already has a CDS Account, his completion of the Application Form includes his authority for MCD to disclose information pertaining to his CDS Account to the Placement Agent and the Company.

Failure to comply with these specific instructions or any inaccuracy in the CDS Account number or the preferred ADA Code may result in the application being rejected. The directors of the Company or the Placement Agent reserve the right to reject any incomplete or inaccurate application.

12.6 Notice of Allotment

SI Shares allotted to all successful applicants will be credited to their respective CDS Accounts. A notice of allotment will be despatched by ordinary post to the successful applicants at their addresses shown in the Application Form where the applicants do not presently have a CDS Account or to the applicant's address last maintained with MCD where the applicants have existing CDS Accounts at the applicants' own risk within 30 days from the date of allotment of the SI Shares. This is the only acknowledgment of acceptance of the application.

12.7 Formalising of CDS Accounts

Successful applicants whose CDS Accounts have been opened by MCD at their preferred ADA are required to formally open their accounts by submitting to the ADA the necessary documents and the account opening fee. No transaction of the SI Shares credited to the account can be effected until the account has been formally opened.

12.8 List of Authorised Depository Agents

A list of the ADA (Broker) Codes is as follows:-

Name	Address and Telephone Number	ADA Code
KUALA LUMPUR		
AFFIN-JOB SECURITIES SDN. BHD. (Kuala Lumpur Branch)	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.:03-21438668	028-001
AMSECURITIES SDN. BHD. (formerly known as Arab-Malaysian Securities Sdn. Bhd.) (Kuala Lumpur Branch)	15 th Floor Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.:03-20782788	086-001
AVENUE SECURITIES SDN. BHD. (Kuala Lumpur Branch)	Ground Floor & Level 1, THB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. No.:03-20951111	052-001
BBMB SECURITIES SDN. BHD. (Kuala Lumpur Branch)	Level 2, 3, 4 & 15 Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.:03-20319900	099-001
BIMB SECURITIES SDN. BHD.	1 st and 2 nd Floor Block Podium Bangunan AMDB 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.:03-40433533	024-001
CIMB SECURITIES SDN. BHD. (Kuala Lumpur Branch)	9 th Floor Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.:03-20849999	065-001
HLG SECURITIES SDN. BHD. (formerly known as Zalik Securities Sdn. Bhd.)	Level 5 Wisma Kia Peng Jalan Kia Peng 50450 Kuala Lumpur Tel: No.:03-21681168	066-001

Name	Address and Telephone Number	ADA Code
HWANG-DBS SECURITIES BERHAD (Cheras Branch)	Nos.34-5, 36-5,38-5, 40-5, 42-5 & 44-5 5 th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5 th Mile Cheras 56100 Kuala Lumpur Tel. No.:03-91303399	068-012
HWANG-DBS SECURITIES BERHAD (Taman Tun Dr. Ismail Branch)	2 nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel. No.:03-77106688	068-009
INTER-PACIFIC SECURITIES SDN. BHD.	Level 7 Menara Shahzan Insas 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.:03-21441888	054-001
JUPITER SECURITIES SDN. BHD.	7 th - 9 th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.:03-20341888	055-001
K&N KENANGA BHD (Kuala Lumpur Branch)	8 th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.:03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN. BHD. (formerly known as Seagroatt & Campbell Sdn. Bhd.)	30 th Floor Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Desa Sri Hartamas Branch)	Ground, 1 st & 2 nd Floor No.33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel. No.:03-62033366	076-010
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Kuala Lumpur Branch)	No.8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.:03-21667922	076-001
LEONG & COMPANY SDN. BHD.	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.:03-26928899	061-001
M & A SECURITIES SDN. BHD. (Kuala Lumpur Branch)	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel. No.:03-22821820	057-002

Name	Address and Telephone Number	ADA Code
MAYBAN SECURITIES SDN. BHD. (Kuala Lumpur Branch)	Tingkat 5-13, MaybanLife Tower Dataran Maybank No.1, Jalan Maarof 59000 Kuala Lumpur Tel. No.:03-22978888	098-001
MIDF SISMA SECURITIES SDN. BHD.	17 th & 18 th Floor Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.:03-21668888	026-001
OSK SECURITIES BERHAD (Kepong Branch)	Ground Floor, No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima, Kepong 52100 Kuala Lumpur Tel. No.:03-62575869	056-028
OSK SECURITIES BERHAD (formerly known as OSK & Partners Sdn. Bhd.) (Kuala Lumpur Branch)	10 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.:03-21624388	056-001
PB SECURITIES SDN. BHD.	27 th Floor Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.:03-20313011	051-001
PM SECURITIES SDN. BHD. (Kuala Lumpur Branch)	Ground & 1 st Floor Plaza MUI Jalan P Ramlee 50250 Kuala Lumpur Tel. No.:03-21463000	064-001
RHB SECURITIES SDN. BHD.	Level 9, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.:03-92852233	087-001
SIME SECURITIES SDN. BHD. (formerly known as UMBC Securities Sdn. Bhd.)	21 st Floor Bangunan Sime Bank 4 Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.:03-22749288	097-001
TA SECURITIES BERHAD (formerly known TA Securities Sdn. Bhd.)	Menara TA One 22, Jalan P.Ramlee 50250 Kuala Lumpur Tel. No.:03-20721277	074-001

Name	Address and Telephone Number	ADA Code
SELANGOR DARUL EHSAN		
AFFIN-UOB SECURITIES SDN. BHD. <i>(formerly known as Amsteel Securities (M) Sdn. Bhd.)</i> <i>(Klang Branch)</i>	1 st , 2 nd , 3 rd and 4 th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.:03-33439999	028-002
HWANG-DBS SECURITIES BERHAD <i>(Shah Alam Branch)</i>	16 th , 18 th -20 th Floor Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.:03-55133288	068-002
HWANG-DBS SECURITIES BERHAD <i>(Subang Jaya Branch)</i>	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No.:03-56356688	068-010
JF APEX SECURITIES BERHAD <i>(formerly known as Apex Securities Sdn. Bhd.)</i> <i>(Kajang Branch)</i>	3 rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No.:03-87361118	079-001
JF APEX SECURITIES BERHAD <i>(Petaling Jaya Branch)</i>	Level 15 & 16, Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. No.:03-76201118	079-002
K & N KENANGA BHD <i>(Klang Branch)</i>	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel. No.:03-30057001	073-007
K & N KENANGA BHD <i>(Petaling Jaya Branch)</i>	13 th Floor Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No.:03-79562169	073-005
K & N KENANGA BHD <i>(Subang Jaya Branch)</i>	1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No.:03-80241682	073-006

Name	Address and Telephone Number	ADA Code
MOHAIYANI SECURITIES SDN. BHD.	1 st , 2 nd & 3 rd Floor Plaza Damansara Utama No.2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.:03-77297345	095-001
OSK SECURITIES BERHAD (<i>Petaling Jaya Branch</i>)	24, 24M, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel. No.:03-78736366	056-011
PM SECURITIES SDN. BHD. (<i>Klang Branch</i>)	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No.:03-33415300	064-007
PM SECURITIES SDN. BHD. (<i>Puchong Branch</i>)	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No.:03-80700773	064-003
SJ SECURITIES SDN. BHD.	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.:03-56340202	096-001
MELAKA		
MALACCA SECURITIES SDN. BHD. (<i>formerly known as Malacca Traders Sdn. Bhd.</i>)	No. 1, 3 & 5 Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Melaka Tel. No.:06-3371533	012-001
OSK SECURITIES BERHAD (<i>Melaka Branch</i>)	579, 580-581 A & B Taman Melaka Raya 75000 Melaka Tel. No.:06-2825211	056-003
PM SECURITIES SDN. BHD. (<i>Melaka Branch</i>)	No.11 & 13, Jalan PM2 Plaza Makota 75000 Melaka Tel. No.:06-2866008	064-006
RHB SECURITIES SDN. BHD. (<i>Melaka Branch</i>)	Lot 9 & 10, 1 st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.:06-2833622	087-002

Name	Address and Telephone Number	ADA Code
PERAK DARUL RIDZUAN		
AVENUE SECURITIES SDN. BHD. <i>(Ipoh Branch)</i>	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.:05-2422828	052-002
BOTLY SECURITIES SDN. BHD.	1 st Floor Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.:05-2531313	058-001
HWANG-DBS SECURITIES BERHAD <i>(Taiping Branch)</i>	21 Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.:05-8060888	068-003
KUALA LUMPUR CITY SECURITIES SDN. BHD. <i>(Sitiawan Branch)</i>	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.:05-6910910	076-008
M&A SECURITIES SDN. BHD. <i>(formerly known as Perak Traders & Co Sdn. Bhd.) (Ipoh Branch)</i>	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.:05-2419800	057-001
MAYBAN SECURITIES SDN. BHD. <i>(Ipoh Branch)</i>	55, 57 & 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.:05-2558233	098-002
OSK SECURITIES BERHAD <i>(Bagan Serai Branch)</i>	28 Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel. No.:05-7214298	056-018
OSK SECURITIES BERHAD <i>(Ipoh Branch)</i>	21-25 Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No.:05-2415100	056-002
OSK SECURITIES BERHAD <i>(Sitiawan Branch)</i>	No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.:05-6921228	056-016
OSK SECURITIES BERHAD <i>(Taiping Branch)</i>	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. No.:05-8088229	056-034

Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD (Teluk Intan Branch)	17G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Te. No.:05-6236498	056-014
SBB SECURITIES SDN. BHD.	51-53 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001
PULAU PINANG		
A.A. ANTHONY SECURITIES SDN. BHD. (Penang Branch)	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.:04-2299318	078-002
AVENUE SECURITIES SDN. BHD. (formerly known as Soon Theam Securities Sdn. Bhd.) (Penang Branch)	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.:04-2281868	052-003
HWANG-DBS SECURITIES BERHAD (Bukit Mertajam Branch)	Ground, 1 st & 2 nd Floor, 1620 & 1621 Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel. No.:04-5372882	068-006
HWANG-DBS SECURITIES BERHAD (Penang Branch)	Levels 2,3,4,7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.:04-2636996	068-001
MERCURY SECURITIES SDN. BHD.	Ground, 1 st , 2 nd & 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Perai Pulau Pinang Tel. No.:04-3322123	093-001
OSK SECURITIES BERHAD (Bayan Baru Branch)	Ground & 1 st Floor No. 15-G-5, 15-G-6, 15-1-5, 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel. No.:04-6404888	056-042
OSK SECURITIES BERHAD (Bukit Mertajam Branch)	11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel. No.:04-5375687	056-015

Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD (Butterworth Branch)	Level 19, NB Tower 5050 Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel. No.:04-3322299	056-005
OSK SECURITIES BERHAD (Penang Branch)	64, Bishop Street 20F & 20G Penang Street 10200 Pulau Pinang Tel. No.:04-2634222	056-004
PM SECURITIES SDN. BHD. (Penang Branch)	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.:04-2273000	064-004
BBMB SECURITIES SDN. BHD. (Penang Branch)	7 th & 8 th Floor Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.:04-2283355	099-002
THONG & KAY HIAN SECURITIES SDN. BHD. (formerly known as Thong KHJC Sdn. Bhd.)	Wisma Sri Pinang Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel. No.:04-2635481	070-001
UT SECURITIES SDN. BHD. (formerly known as United Traders Securities Sdn. Bhd.)	6 th , 10 th & 12 th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.:04-2626644	059-001
KEDAH DARUL AMAN		
HWANG-DBS SECURITIES BERHAD (Sungai Petani Branch)	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No.:04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Alor Setar Branch)	2 nd Floor, Wisma PKNK Jalan Sultan Badiishah 05000 Alor Setar Kedah Darul Aman Tel. No.:04-7317088	076-004
OSK SECURITIES BERHAD (Alor Setar Branch)	Ground & 1st Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. No. :04-7304530	056-021
OSK SECURITIES BERHAD (Kulim Branch)	No. 35 Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel. No.:04-4955351	056-019

Name	Address and Telephone Number	ADA Code
OSK SECURITIES BERHAD (Sungai Petani Branch)	No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. No. :04-4235122	056-017
PERLIS INDRA KAYANGAN		
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Kangar Branch)	2 nd Floor Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No.:04-9765200	076-003
NEGERI SEMBILAN DARUL KHUSUS		
HWANG-DBS SECURITIES BERHAD (Bahau Branch)	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.:06-4553188	068-013
HWANG-DBS SECURITIES BERHAD (Seremban Branch)	Ground & 1 st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.:06-7612288	068-007
OSK SECURITIES BERHAD (Bahau Branch)	1 st & 2 nd Floor, No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel. No.:06-4553011	056-040
OSK SECURITIES BERHAD (Seremban Branch)	Ground, 1 st & 2 nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Te. No.:06-7641641	056-024
OSK SECURITIES BERHAD (Tampin Branch)	1 st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Te. No.:06-4421000	056-037
PM SECURITIES SDN. BHD. (Seremban Branch)	1 st , 2 nd & 3 rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.:06-7623131	064-002

Name	Address and Telephone Number	ADA Code
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN. BHD. (Johor Bahru Branch)	Suite 8.2 Level 8 Menara Sarawak Enterprise No.5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.:07-3332000	078-001
AVENUE SECURITIES SDN. BHD. (formerly known as Kestrel Securities Sdn. Bhd.) (Muar Branch)	57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.:06-9532222	052-004
AMSECURITIES SDN. BHD. (formerly known as Arab-Malaysian Securities Sdn. Bhd.) (Batu Pahat Branch)	2 nd Floor, Penggaram Complex 1 Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.:07-4342282	086-002
ENG SECURITIES SDN. BHD.	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.:07-2231211	081-001
HWANG-DBS SECURITIES BERHAD (Johor Bahru Branch)	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.:07-2222692	068-004
K & N KENANGA BHD (formerly known as Peninsula Securities Sdn. Bhd.) (Johor Bahru Branch)	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.:07-3333600	073-004
K & N KENANGA BHD (Kluang Branch)	No. 33 & 35 (Ground & 1 st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. No.:07-7771161	073-010
K & N KENANGA BHD (Muar Branch)	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. No.:06-9542711	073-008
K & N KENANGA BHD (Segamat Branch)	No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No.:07-9333515	073-009

Name	Address and Telephone Number	ADA Code
KUALA LUMPUR CITY SECURITIES SDN. BHD. (Kluang Branch)	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.:07-7717922	076-006
OSK SECURITIES BERHAD (Batu Pahat Branch)	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel.No.:07-4380288	056-009
OSK SECURITIES BERHAD (Johor Bahru Branch)	Unit 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel. No.:07-2212233	056-006
OSK SECURITIES BERHAD (Kota Tinggi Branch)	Ground Floor, No.7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel. No.:07-8822018	056-036
OSK SECURITIES BERHAD (Kulai Branch)	Ground, 1 st & 2 nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel. No.:07-6626288	056-035
OSK SECURITIES BERHAD (Labis Branch)	1 st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel. No.:07-9256881	056-039
OSK SECURITIES BERHAD (Muar Branch)	Ground & 1 st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel. No.:07-9538262	056-025
OSK SECURITIES BERHAD (Pontian Branch)	Ground Floor, 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel. No.:07-6868018	056-023
OSK SECURITIES BERHAD (Skudai Branch)	Ground & 1 st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel. No.:07-5577628	056-029
OSK SECURITIES BERHAD (Tangkak Branch)	Ground, 1 st & 2 nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel. No.:06-9787180	056-038

Name	Address and Telephone Number	ADA Code
PM SECURITIES SDN. BHD. (<i>Johor Bahru Branch</i>)	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Daui Takzim Tel. No.:07-2781813	064-005
PAHANG DARUL MAKMUR		
KUALA LUMPUR CITY SECURITIES SDN. BHD. (<i>Kuantan Branch</i>)	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No.:09-5660800	076-002
OSK SECURITIES BERHAD (<i>Bentong Branch</i>)	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. No.:09-2234943	056-022
OSK SECURITIES BERHAD (<i>Cameron Highlands Branch</i>)	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. No.:05-4914913	056-041
OSK SECURITIES BERHAD (<i>Kuantan Branch</i>)	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No.:09-5163811	056-007
OSK SECURITIES BERHAD (<i>Mentakab Branch</i>)	Ground Floor No. 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel. No.:09-2771541	056-026
KELANTAN DARUL NAIM		
KOTA BHARU SECURITIES SDN. BHD. (<i>formerly known as Faiz Securities Sdn. Bhd.</i>)	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.:09-7432288	075-001
KUALA LUMPUR CITY SECURITIES SDN. BHD. (<i>Kota Bharu Branch</i>)	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Daui Naim Tel.No.:09-7432588	076-007
OSK SECURITIES BERHAD (<i>Kota Bharu Branch</i>)	No. 3953-H (Ground & 1 st Floor) Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel. No.:09-7430077	056-020

Name	Address and Telephone Number	ADA Code
TERENGGANU DARUL IMAN		
FA SECURITIES SDN. BHD.	No. 51 & 51A Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.:09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN. BHD. <i>(Kuala Terengganu Branch)</i>	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine, 1 st & 2 nd Floor Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel. No.:09-6317922	076-009
OSK SECURITIES BERHAD <i>(Kemaman Branch)</i>	Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel. No.:09-8583109	056-027
PTB SECURITIES SDN. BHD.	1 st , 2 nd & 3 rd Floors 61, Jalan Sultan Ismail P.O.Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.:09-6235546	025-001
SABAH		
HWANG-DBS SECURITIES BERHAD <i>(Kota Kinabalu Branch)</i>	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2 nd Floor Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. No.:088-311688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.:088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN. BHD. <i>(Kota Kinabalu Branch)</i>	Suite 1-9-E1, 9 th Floor CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel. No.:088-253922	076-005
OSK SECURITIES BERHAD <i>(Kota Kinabalu Branch)</i>	5 th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Te.No.:088-269788	056-010

Name	Address and Telephone Number	ADA Code
SARAWAK		
BORNEO SECURITIES SDN. BHD.	12G, Jalan Kampung Datu 96000 Sibu Sarawak Tel. No.:084-319998	030-001
HWANG-DBS SECURITIES BERHAD (Kuching Branch)	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel. No.:082-236999	068-005
K & N KENANGA BHD (Kuching Branch)	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.:082-338000	073-003
K & N KENANGA BHD (Miri Branch)	Lot 2465 Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.:085-435577	073-002
OSK SECURITIES BERHAD (Kuching Branch)	Ground & 1 st Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. No.:082-422252	056-008
OSK SECURITIES BERHAD (Miri Branch)	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel. No.:085-422788	056-012
OSK SECURITIES BERHAD (Sibu Branch)	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel.No.:084-329100	056-013
WILAYAH PERSEKUTUAN LABUAN		
CIMB SECURITIES SDN. BHD. (Labuan Branch)	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel. No.:087-451666	065-002

13. PROCEDURE FOR ACCEPTANCE, PAYMENT AND EXCESS SHARES APPLICATION FOR THE RESTRICTED ISSUE

FULL INSTRUCTIONS FOR THE ACCEPTANCE AND PAYMENT FOR THE RI SHARES PROVISIONALLY ALLOTTED TO THE ENTITLED SHAREHOLDERS AND THE PROCEDURES TO BE FOLLOWED SHOULD THE ENTITLED SHAREHOLDERS WISH TO DISPOSE OF ALL OR ANY PART OF THEIR ENTITLEMENTS ARE SET OUT IN THE PROVISIONAL ALLOTMENT LETTER ("**PAL**"). THE ENTITLED SHAREHOLDERS ARE ADVISED TO READ THIS PROSPECTUS, THE PAL AND THE NOTES AND INSTRUCTIONS THEREIN CAREFULLY.

13.1 Acceptance and Payment

Acceptance and payment for the RI Shares provisionally allotted to the Entitled Shareholders must be made on the Form of Acceptance (FORM A) of the PAL and must be completed in accordance with the Notes and Instructions printed therein. Acceptances which do not conform to the terms of this Prospectus or the PAL together with the Notes and Instructions printed therein or which are illegible may not be accepted at the discretion of the Board.

Entitled Shareholders who wish to accept the RI Shares provisionally allotted to them must complete the Form of Acceptance (FORM A) of the PAL.

Each completed PAL must be accompanied by remittance in Ringgit Malaysia by Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made out in favour of "**MTHB RESTRICTED ISSUE ACCOUNT**", crossed "**A/C PAYEE ONLY**" and endorsed on the reverse side with the applicant's name and address in block letters, his CDS account number and his PAL serial number, for the full amount payable for the RI Shares accepted, to be received by the Registrar of MTHB, Securities Services (Holdings) Sdn Bhd, Level 7 Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, 50490 Kuala Lumpur by 5.00 p.m. on 9 September 2003 (or such extended time and day as the Board and AmMerchant Bank in their absolute discretion may decide and announce).

Payment by non-residents of Malaysia must be remitted in equivalent foreign currencies or in Ringgit Malaysia from an External Account. In respect of remittance in foreign currencies, instructions must be given by the non-resident of Malaysia to the receiving banks to convert the foreign currencies into Ringgit Malaysia and to issue a Banker's Draft or Cashier's Order in Ringgit Malaysia made payable to "**MTHB RESTRICTED ISSUE ACCOUNT**". The Banker's Draft or Cashier's Order should be crossed "**A/C PAYEE ONLY**" and should also be endorsed on the reverse side with the applicant's name and address in block letters, his CDS account number and his PAL serial number, for the full amount payable for the RI Shares accepted, to be received by the Registrar of MTHB, Securities Services (Holdings) Sdn Bhd, Level 7 Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, 50490 Kuala Lumpur by 5.00 p.m. on 9 September 2003 (or such extended time and day as the Board and AmMerchant Bank in their absolute discretion may decide and announce).

Each completed PAL must be despatched by ordinary post or delivered by hand in the envelope provided. If acceptance and payment for the RI Shares and the PAL are not received by the Registrar of MTHB, Securities Services (Holdings) Sdn Bhd, Level 7 Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, 50490 Kuala Lumpur by 5.00 p.m. on 9 September 2003, being the last day and time for acceptance and payment, or such extended time and day as the Board and AmMerchant Bank in their absolute discretion may decide and announce, the said provisional allotment to the Entitled Shareholders will be deemed to have been declined and will be cancelled and such RI Shares not taken up will be allotted firstly to applicants who apply for excess RI Shares and if under-subscribed will be taken up by Ample Potential and/or Excellent Avenue.

Entitled Shareholders should note that the PAL and payment, once lodged with the Registrar, cannot subsequently be withdrawn.

13.2 Notice of Allotment

No acknowledgement of the receipt of the PAL or application monies will be made by the Company or the Registrar of MTHB. No physical certificate will be issued to the applicants under the Restricted Issue. The RI Shares will be credited directly into the applicant's CDS account and a Notice of Allotment will be despatched to the applicant at the address shown on the PAL by ordinary post at the applicant's own risk within **fifteen (15)** Market Days from the last date of acceptance and payment for the RI Shares.

Where any incomplete or inaccurate application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, will be refunded without interest and will be despatched to the applicant within **fifteen (15)** Market Days from the last date of acceptance and payment in respect of the RI Shares by ordinary post to the address shown on the PAL at the applicant's own risk.

13.3 Splitting

If the Entitled Shareholder wishes to accept only a part of his provisional allotment of RI Shares and/or to sell all or some of his provisional allotment of RI Shares to more than one (1) person, he must complete the Request for Splitting Form (FORM S) only and return the PAL in its entirety to be received by the Registrar of MTHB, Securities Services (Holdings) Sdn Bhd, Level 7 Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, 50490 Kuala Lumpur by 5.00 p.m. on 3 September 2003. The Split PAL, which will then be sent to the Entitled Shareholder, will not be entitled for further splitting. The Entitled Shareholder will then be able to accept part of his provisional allotment of RI Shares and to sell the other part which he does not wish to accept, or to sell all of his provisional allotment of RI Shares to different persons. The same instructions with regards to acceptance and payment apply to the Split PAL received as a result of the splitting of the original PAL.

The surrender of the PAL purporting to be signed by the Entitled Shareholder shall be conclusive evidence of the title of the party depositing the PAL to deal with it and receive a Split PAL in exchange. For each Split PAL issued, a sum of RM2.00, being a nominal splitting fee, will be charged and payable to the Registrar of MTHB, Securities Services (Holdings) Sdn Bhd, Level 7 Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, 50490 Kuala Lumpur. The directors of MTHB reserve the right to reject any request for a Split PAL if, in the opinion of the directors of MTHB, the RI Shares are in unreasonable denominations.

13.4 Renunciation

The Restricted Issue is on a renounceable basis. If the Entitled Shareholder wishes to completely renounce his rights to subscribe for his provisional allotment of RI Shares, the Entitled Shareholder must complete the Form of Renunciation (FORM R) only and pass the PAL in its entirety to the purchaser of his rights. In this event, the Entitled Shareholder must cancel the Form of Acceptance (FORM A). The purchaser of the rights who wishes to subscribe for the RI Shares is to complete the Form of Nomination (FORM N).

13.5 Application for Excess Shares

If the Entitled Shareholder wishes to apply for excess RI Shares in addition to those provisionally allotted to him, he may do so by completing the Excess Shares Application Form (Form E) which is enclosed with the PAL and forwarding the PAL in its entirety with a separate remittance for the full amount payable in respect of the excess RI Shares applied for to the Registrar of MTHB, Securities Services (Holdings) Sdn Bhd, Level 7 Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, 50490 Kuala Lumpur by 5.00 p.m. on 9 September 2003 or such later time and day as the Board and AmMerchant Bank in their absolute discretion may decide and announce. Payment for the excess RI Shares applied for must be made in Ringgit Malaysia by Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia made payable to "MTHB EXCESS SHARES ACCOUNT", crossed "A/C PAYEE ONLY" and endorsed on the reverse side with the applicant's name and address in block letters, his CDS account number and his PAL serial number.

The Board reserves the right to allot any excess RI Shares applied for under the Excess Shares Application Form in such manner as they deem fit or expedient. The minimum number of RI Shares that may be provisionally allotted and accepted is one (1) RI Share. There is no limitation to the number of excess RI Shares that may be applied for but it is the intention of the Board to allot the RI Shares available for excess application (if any) in such manner that the incidence of odd lots will be minimised.

If no excess RI Shares are allotted to the applicant, the amount paid on application therefor will be returned in full without interest by ordinary post to the address stated in the PAL at the applicant's own risk within **fifteen (15)** Market Days from the last date for application and payment for the excess RI Shares. Where an application is accepted in part only, the surplus of the application monies will be refunded without interest and will be despatched to the applicant by ordinary post to the address stated in the PAL at the applicant's own risk within **fifteen (15)** Market Days from the last date for application and payment for the excess RI Shares.

The Board reserves the right not to accept any application for excess RI Shares, or to accept any application for excess RI Shares in part only, without assigning any reason therefor.

If the Entitled Shareholders lose, misplace or for any other reason require another copy of the PAL, they may obtain additional copies from the registered office of the Company, the KLSE website (www.klse.com.my) or the Registrar of MTHB, Securities Services (Holdings) Sdn Bhd, Level 7 Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, 50490 Kuala Lumpur.

Applicants are required to use one (1) PAL for each application if they have more than one CDS account which has been credited with MTHB Shares giving rise to their entitlements under the Restricted Issue.

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, the KLSE has prescribed MTHB Shares as a prescribed security. In consequence thereof, the RI Shares to be issued through this Prospectus will be deposited directly with MCD and any dealings in these Shares will be carried out in accordance with the aforesaid Act and the Rules of MCD. Applicants are required to have CDS accounts when making applications.

THE LATEST TIME AND DATE FOR ACCEPTANCE AND PAYMENT FOR THE RESTRICTED ISSUE WILL BE 5.00 P.M. ON 9 SEPTEMBER 2003, OR SUCH EXTENDED TIME AND DAY AS THE BOARD AND AMMERCHANT BANK IN THEIR ABSOLUTE DISCRETION MAY DECIDE AND ANNOUNCE.